

Robert A. Mathers

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practice areas:

Business and Corporate Law; Business Succession Planning; Estate and Trust Administration; Estate Planning; Fiduciary and Beneficiary Representation; Start-up and Business Consulting; Securities; International Tax; Federal Tax; State & Local Tax; Trusts and Estates; FINRA Arbitration; Public Finance

bar admissions:

Wisconsin; Minnesota; U.S. District Court, District of Minnesota; U.S. Tax Court

education:

Mitchell Hamline School of Law, J.D., 1990; University of Wisconsin-Eau Claire, B.B.A., *cum laude*, 1985

biography:

Bob Mathers is a Shareholder providing legal and business advisory services to Midwest businesses and their owners with a focus on closely-held businesses, estate planning and private wealth services. He is a Certified Public Accountant and is AICPA Accredited in Business Valuation (ABV) and is an AICPA Personal Financial Specialist (PFS). He leverages his prior experience as one of the country's largest CPA firm's National Tax Director, and CEO of its Wealth Management subsidiary, to provide tax and transactional guidance to businesses and individual clients. He regularly provides guidance to CPA firms, financial services firms, and the accounting and investment advisory industries.

Bob is recognized in The Best Lawyers in America® in Trusts and Estates.

Bob's professional memberships include American Institute of Certified Public Accountants (Tax Practice Responsibilities Committee), Wisconsin Institute of Certified Public Accountants, American Academy of Attorney-CPAs, Fox Valley Estate Planning Council, Winnebago Land Estate Planning Council, the Winnebago County Bar Association, the State Bar of Wisconsin (Director, Tax Section) and the American Bar Association (Tax Section).

Bob serves on the Board of Trustees for Mercy Medical Foundation, Inc. He is a member and the Chair of the OLR's Special Preliminary Review Committee, Oshkosh Area Community Foundation Investment Board, Oshkosh Chamber of Commerce, Oshkosh Area Community Pantry, and FaB Wisconsin.